

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-11068 (JTD)
)

) (Jointly Administered)
)

) **Objection Deadline: July 5, 2023 at 4:00 p.m. (ET)**²
)

) **Hearing Date: September 13, 2023 at 1:00 p.m. (ET)**
)

**SUPPLEMENT TO
SECOND INTERIM FEE REQUEST OF JEFFERIES LLC**

Jefferies LLC (“**Jefferies**”), the investment banker to the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases (the “**Committee**”), hereby supplements the *Second Interim Fee Request of Jefferies LLC* (the “**Interim Fee Request**”) for the period from February 1, 2023 through and including April 30, 2023 (the “**Request Period**”) by attaching, as Exhibits A through C hereto, certain schedules in support of the Interim Fee Request.

Dated: June 15, 2023
New York, New York

JEFFERIES LLC

/s/ Leon Szlezinger

Leon Szlezinger

Managing Director and Joint Global Head of

Debt Advisory & Restructuring

JEFFERIES LLC

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

² The objection deadline set forth herein is for all parties other than the Fee Examiner and the U.S. Trustee (each as defined in the Fee Examiner Order), whose objection deadline shall be governed by that certain *Order (I) Appointing Fee Examiner and (II) Establishing Procedures for Consideration of Requested Fee Compensation and Reimbursement of Expenses* [Docket No. 834] (the “**Fee Examiner Order**”).

EXHIBIT A

SUMMARY OF SECOND INTERIM APPLICATION	
Name of Applicant	Jefferies LLC
Name of Client	the Official Committee of Unsecured Creditors
Time period covered by Second Interim Application	February 1, 2023 through April 30, 2023
Total compensation sought during the Application Period	\$675,000.00
Total expenses sought during the Application Period	\$41,196.39
Petition Date	November 11, 2022
Retention Date	December 23, 2022
Date of order approving employment	February 15, 2023
Total compensation approved by interim order to date	\$0.00
Total expenses approved by interim order to date	\$0.00
Total allowed compensation paid to date	\$360,000.00
Total allowed expenses paid to date	\$29,665.40
Compensation sought in the Second Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$540,000.00
Expenses sought in the Second Interim Application already paid (or to be paid) pursuant to a monthly compensation order but not yet allowed	\$41,196.39
Breakdown of compensation sought during the application period	February Monthly Fee: \$225,000.00 March Monthly Fee: \$225,000.00 April Monthly Fee: \$225,000.00 Total Compensation Sought: \$675,000.00 ¹

¹ Pursuant to that certain engagement letter between the Committee and Jefferies, dated as of December 23, 2022, Jefferies is entitled to a monthly fee equal to \$225,000.00 each month that Jefferies is engaged by the Committee.

EXHIBIT B**HOURS BY PROFESSIONAL AND CATEGORY****FEBRUARY 1, 2023 – APRIL 30, 2023****Summary of Hours by Professional**

February 1, 2023 - April 30, 2023

Name	Position	Hours
Leon Szlezinger	Managing Director, Global Joint Head of Debt Advisory & Restructuring	50.0
Michael O'Hara	Managing Director, Co-Head of US Debt Advisory and Restructuring	148.0
Alexander Yavorsky	Managing Director, Global Joint Head of Financial Institutions Group	14.5
Gaurav Kittur	Managing Director, Co-Head of Global Internet Investment Banking	25.0
Scott Beckelman	Managing Director, Global Co-Head of Private Capital Advisory	4.0
Gregory Miesner	Managing Director, Financial Sponsors	17.5
Ryan Hamilton	Senior Vice President, Debt Advisory and Restructuring	257.5
Timothy Shea	Senior Vice President, Financial Institutions Group	67.5
Alexander Gavin	Vice President, Financial Institutions Group	59.0
Daniel Homrich	Vice President, Debt Advisory and Restructuring	362.0
Nick Laszlo	Vice President, Private Capital Advisory	10.0
Harry Reibman	Vice President, Technology	25.5
Jarett Bienenstock	Associate, Debt Advisory and Restructuring	30.5
Lee Eller	Associate, Financial Institutions Group	53.5
Daniel Morefield	Associate, Debt Advisory and Restructuring	27.0
Mehmet Karakilinc	Associate, Technology	60.5
Jordan Bloom	Analyst, Financial Institutions Group	23.5
Kelan Curran-Cross	Analyst, Financial Institutions Group	111.0
Rachel Friedman	Analyst, Private Capital Advisory	4.5
Richard Gevshenian	Analyst, Technology	38.5
Lars Hultgren	Analyst, Debt Advisory and Restructuring	386.0
Rachel Liu	Analyst, Technology	11.0
Jared Robinson	Analyst, Debt Advisory and Restructuring	83.5
Total		1,870.0

Summary of Hours by Category

February 1, 2023 - April 30, 2023

Category Code #		Hours
1	Case Administration / General	71.0
2	Sale Process	46.5
3	Creditor Communication	380.5
4	Debtor Communication	277.0
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	2.0
8	Travel	-
9	Due Diligence / Analysis	527.5
10	Business Plan	34.0
11	Process Update and Case Strategy	531.5
Total		1,870.0

EXHIBIT C

EXPENSES BY CATEGORY

FEBRUARY 1, 2023 – APRIL 30, 2023

Jefferies LLC

Summary of Expenses by Category
February 1, 2023 - April 30, 2023

Category	Expenses
Meeting Room Rental Fee	\$59.00
Employee Overtime Meal	460.77
Transportation	182.62
Presentation Services	189.00
Legal Fees	40,305.00
Total	\$41,196.39